

Price List

Tax Return Preparation

SERVICE PROVIDED (see Big 5)	Minimum Base Fee	Comment
Form 1040; no rentals, no investments, no business aspects	\$149 all year \$175 during April	Ask about same household, and dependent child tax return discount
Form 1040, investment, capital gain, rentals, Form K1	\$195 all year \$225 during April	
Form 1040 with Schedule C, unincorporated business	Add \$100 to above pricing	You provide financial statements; bookkeeping services are available; there is an additional fee
Additional State Return (each)	\$50 to \$75	
Amended Return Service (1040X)	Same pricing shown above	
Full Tax Estimate Service	Same pricing shown above	
Estate or Trust Tax Return	\$575	You provide financial statements; bookkeeping services are available, but is not included
Gift Tax Return	\$525	
Visits to Your Location (each)	\$75	Your office or kitchen table; 1 hour meeting
Overnight Courier	\$35	Weight may increase shipping cost
Certified Mail	\$15	Weight may increase shipping cost

additional cost may be required for earned income credit, healthcare related forms, tax credits, other special forms or requirements, courier delivery, meetings outside our office, additional state tax returns